

Account Closeout



Revised: 02.22.2017

Name(s):			
Account Number(s):			
Type of Closeout:		<input type="checkbox"/> Entire Account/Membership OR Specify Suffix: <input type="checkbox"/> Savings/Share <input type="checkbox"/> Club Account: _____ <input type="checkbox"/> Checking/Share Draft <input type="checkbox"/> IRA (complete separate withdrawal form) <input type="checkbox"/> Share Certificate <input type="checkbox"/> Other: _____	
Reason for Closing:		<input type="checkbox"/> Moved residence out of the area <input type="checkbox"/> Not satisfied with rates/fees <input type="checkbox"/> Inactive/Not primary account <input type="checkbox"/> Other; Explain: <input type="checkbox"/> Paid off loan <input type="checkbox"/> Consolidation of accounts _____ _____	
Current Physical Address:		Street:	
		City:	State: Zip:
Current Mailing Address: Check here if same as "Current Physical" above <input type="checkbox"/>		Street/PO Box:	
		City:	State: Zip:
Phone Numbers:		Mobile:	Other:
Direct Where to Send Funds:	Mail check to address above: <input type="checkbox"/>	Transfer to existing CU Account #:	Cash (available in person only): <input type="checkbox"/>
Signature:			Date:

By signing above, I hereby authorize Southwest Colorado Federal Credit Union to close my account as described on this form. In addition, I agree that I have cancelled all recurring transactions and ensure all transactions have cleared my accounts prior to requesting this account closure. In the unlikely event, a pending transaction (Debit Card, ACH, etc.) clears my account after closure, I accept responsibility for any outstanding transactions and will immediately make a deposit to bring the account balance to good standing.

Instructions:

- Only one account owner is required to complete and sign an account closeout form (forms without a signature will not be processed), in order to close an account.
- **Return via fax (970-247-8784), mail (15 Bodo Drive, Durango, CO 81303) or secure email (secure email link located on our "Contact Us" webpage – DO NOT SEND THROUGH REGULAR EMAIL AS IT IS NOT SECURE).**

FOR CREDIT UNION USE ONLY:	Date Closed:	Initials:
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